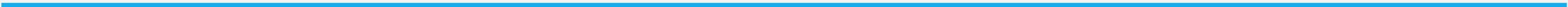




**TRITON**<sup>TM</sup>  
D I G I T A L



# About Triton

Founded in 2006, Triton Digital is the global technology and services leader to the digital audio and podcast industry.

We provide innovative technology that enables broadcasters, podcasters, and online music services to build their audience, maximize their revenue, and streamline their operations.



# Global Company

We are an agile, dynamic, and creative team that thrives on solving the unique challenges of the digital audio industry. We believe in working hard and having a lot of fun along the way.

We operate in all regions of the world, providing our customers with a seamless connection to our technology, services, and team.

10 office locations  
operating in  
45+ countries

# 14 Years of Innovation

**TRITON**  
Triton Digital®  
Founded

2006      2008      2011      2012      2013      2014      2015      2016      2017      2018      2019      2020

Triton Digital launches  
**webcastmetrics**

Triton Digital launches  
**Webcast Metrics Local** to  
enable publishers to quantify  
the size & scale of their  
online audiences at the local  
level

Webcast Metrics  
audience data made  
available in **agency  
stewardship  
systems**

**FreeWheel telmar**  
**mediaocean** **Imagine**

**pandora**  
selects Triton's  
**Webcast Metrics  
Local** for measurement  
of listening audience

Triton Digital &  
Edison Research  
partner to deliver  
**Infinite Dial  
Studies** in the  
U.S.  
**edison**  
research

Triton invests advanced  
audio audience targeting in  
partnership with  
**exelate**

Triton Digital launches  
its first **programmatic  
marketplace** to bring  
programmatic audio  
advertising to the world

Triton partners with Southern  
Cross Austereo (SCA) to **launch  
programmatic audio in AU**

**iHeart**MEDIA  
selects Triton's  
WCML for  
online audio  
measurement

**npr**  
expands  
relationship with  
Triton, signs on for  
delivery,  
monetization &  
measurement tech

**AUDIOHQ**  
Triton divests Ad  
Network/ Ad Sales  
division to AudioHQ  
to focus on core  
streaming &  
measurement  
offerings

Triton expands  
WCM Monthly  
Rankers into  
**LATAM**  
Triton launches  
**Yield-Op**, the 1st  
built-for-audio SSP

**CBSRADIO**  
Selects Triton Digital's WCML  
to measure online listeners

Triton Digital & Edison  
Research partner to deliver  
**1st Infinite Dial Study  
in Australia**

Triton expands Podcast  
Reports into **LATAM**  
Triton Digital & CRA partner to  
deliver the official **Podcast  
Ranker for Australia**

Expansion of Infinite  
Dial Study to Canada &  
South Africa

Expansion of WCM  
Rankers to **EMEA &  
APAC**

Triton expands  
WCM Monthly  
Rankers into  
**EMEA**

Triton Digital acquired  
by **The E.W. Scripps  
Company**

Triton Digital  
acquires **Omny  
Studio**  
**OmnyStudio**

**arc** | Affiliate  
Network  
Client  
Reatro Ventures  
partners with Triton  
to enable "listen live"  
capability within the  
ARC platform

**rubicon**  
PROJECT  
Triton integrates  
with Rubicon  
Project to increase  
global access to  
digital audio &  
podcast supply

Triton expands  
**Podcast Reports**  
into the United  
States

# The Benefits of Programmatic Audio

Triton Digital

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# Reasons to add Programmatic Audio to your Marketing Mix

- Brand safe publishers
- Cost – efficient
- Highly engaged audience – strong ad recall
- Listener level targeting
- Addressable usage
- Detail exposure tracking and reporting
- Flexibility and control of your campaign

# What does this mean for Marketers and Agencies?

- Brand safe publishers
- A powerful complement to other programmatic channels
- Highly engaged audience – strong ad recall
- Listener level targeting
- Data rich channel

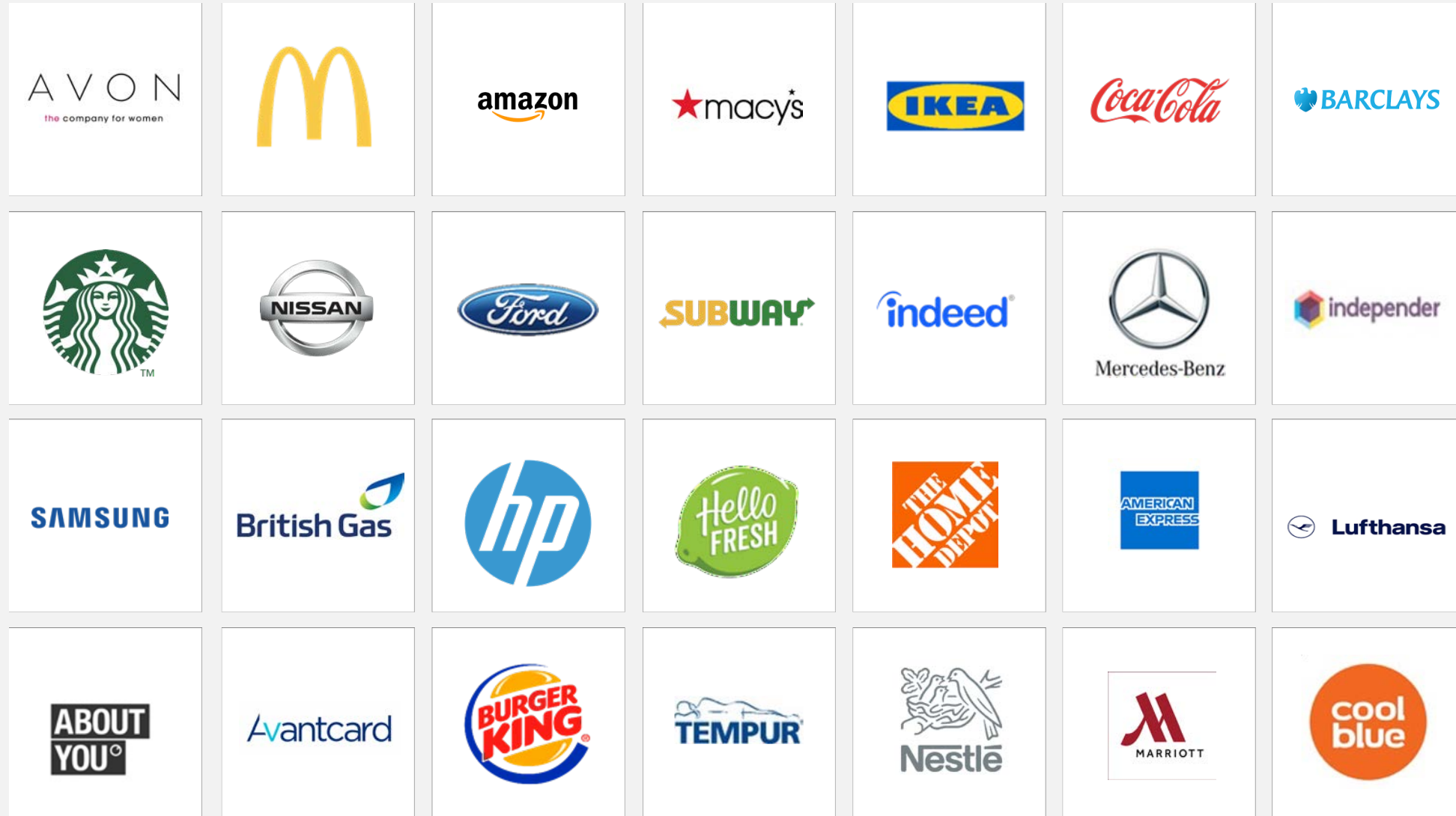
# A Complementary Channel

- Print + Web
- TV + Video
- Audio is complementary to multi-channels (Video, TV, Web, Mobile, Outdoor)





# Who is Buying Digital Audio, Programmatically?



# Strong Partnerships

## Research



**KANTAR**

**KANTAR IBOPE MEDIA**

## Media Buyers



**IPG MEDIABRANDS**

**cossette**

## Associations



# Strong Partnerships – DSP Integrations



# The Company We Keep



# How We Define Audio

New & Incremental Audiences Across Various Screens



Radio Streaming



On Demand

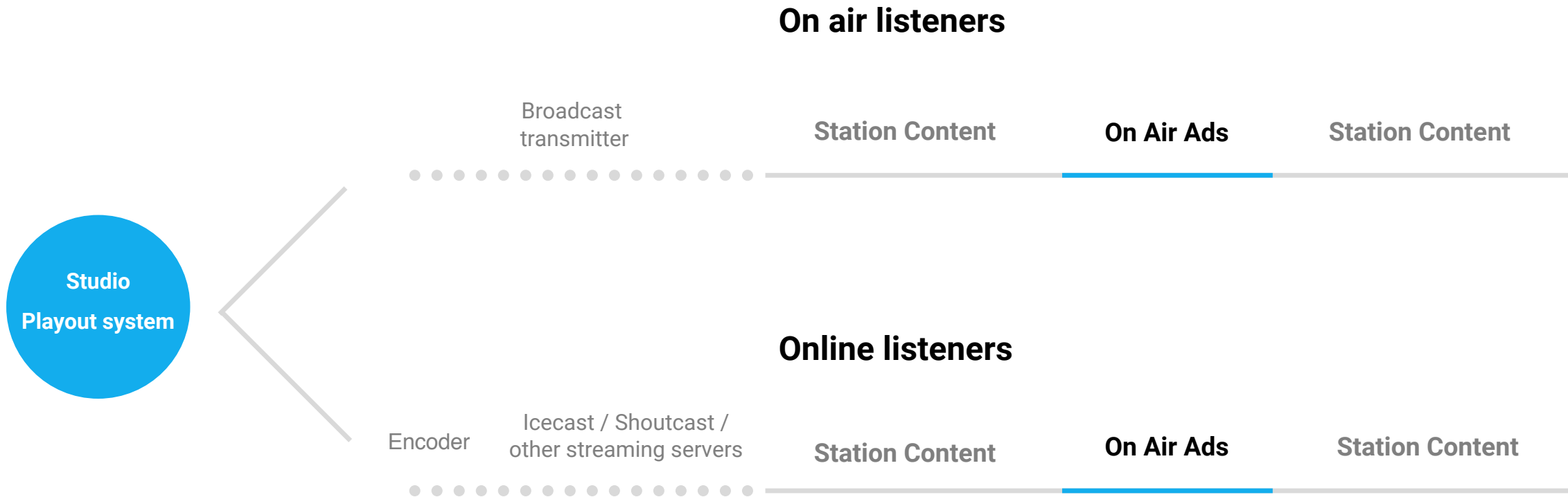


Podcasts

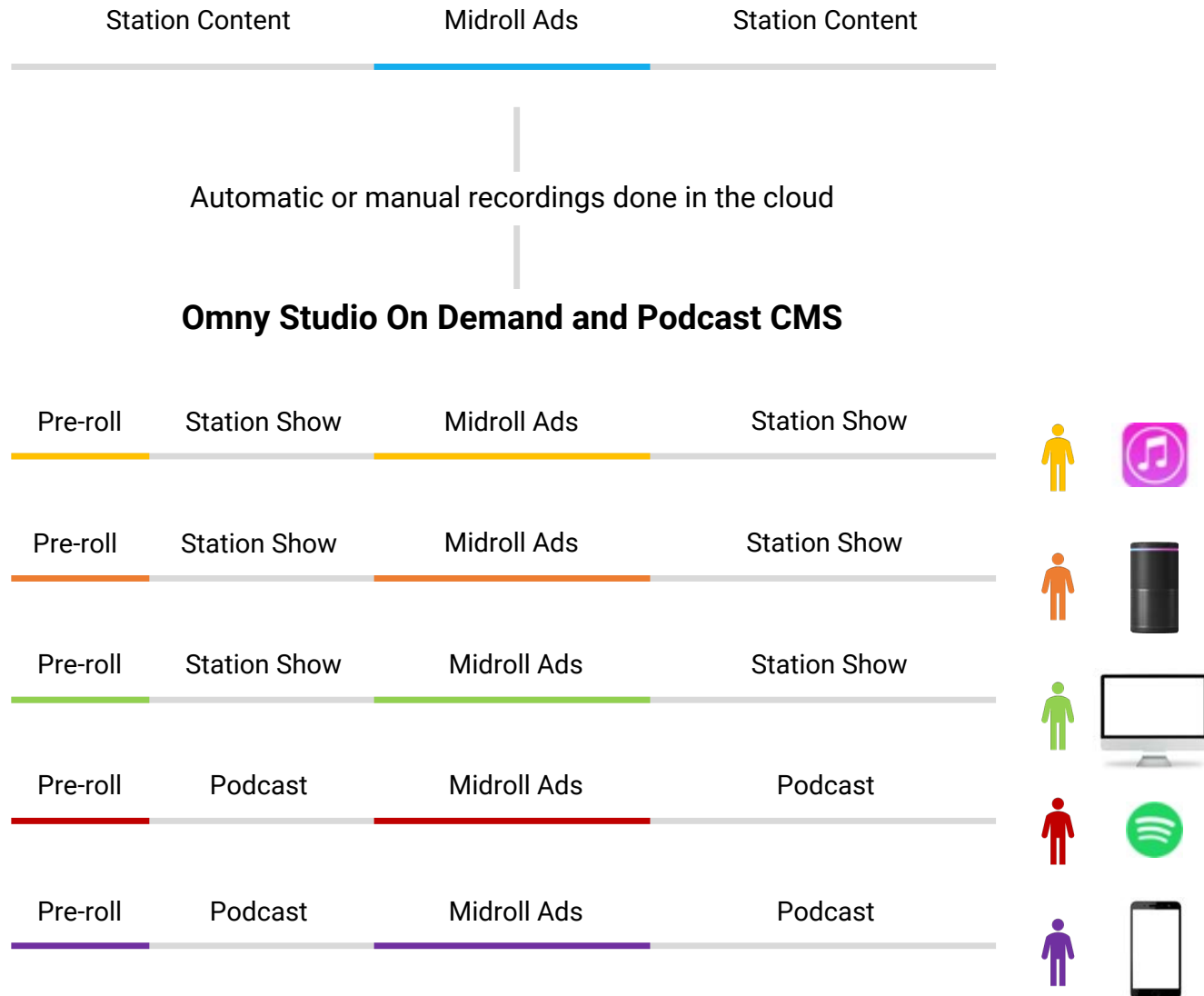


# FM Internet Streaming

Online listeners receive the same stream (with the same ads) as on air listeners



# On-Demand, Catch-Up & Podcast Content



Users can download the content or listen online **at any time**, and can receive targeted online audio ads based on his age, gender, geography, device, interests.

# Operations & Strategy

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# Programmatic Audio

Triton Digital strives to make buying programmatic audio as normal as display or video

## Advantages

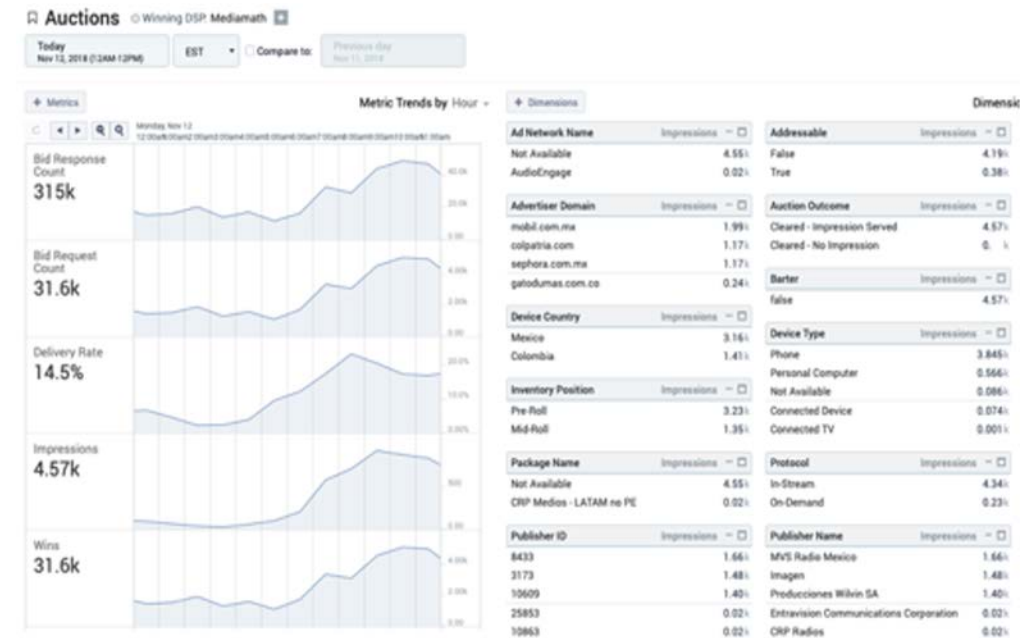
- Efficiency
- Measurement in real time
- Increased reach when combined with other channels
- Transparency
- A variety of channels

# Strategy

- Research the audience and set expectations
- Reach the right listener
- Target by the criteria you do today: Geo, Devices, 1<sup>st</sup> or 3<sup>rd</sup> party data
- At the right time with daypart
- In the right content such as sports, news or music format
- With the right message with call to action
- Deliver results

# Sold on Impressions | Measured by Data

- Understand the client KPI and how audio contributes
- Ensure all internal and trackers align for client needs
- Capture as much info as possible about the auction and listener in every exposure: Mobile Advertising ID, IP Address, Location, User Agent



# Research

Triton Digital

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# USA Overview | 3.22 B Ad Calls

Data: 30 Days timeframe (July)



**Mobile**  
41% | 87%



**Desktop**  
38% | 9%



**Smart Speakers**  
9% | 3%



**Connected Devices**  
2% | 1%



**Connected TV**  
10% | 0%

### Top Publishers

- Top Publisher
- Top Hispanic Publishers

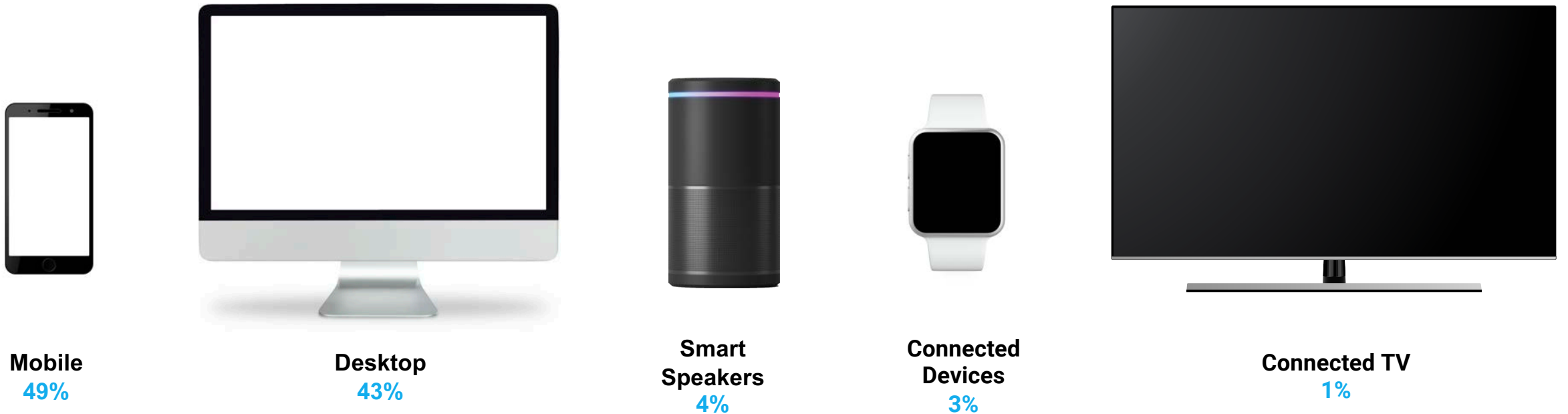
Radio.com | Midroll Media | Cumulus | Salem | Spreaker

### Top Hispanic Publishers

Spain 880M | Grupo Radio Centro | Entravision | CRP Radios | Grupo RPP

# EU Overview | 2.3 B Ad Calls

Data: 30 Days timeframe



## Top Publishers

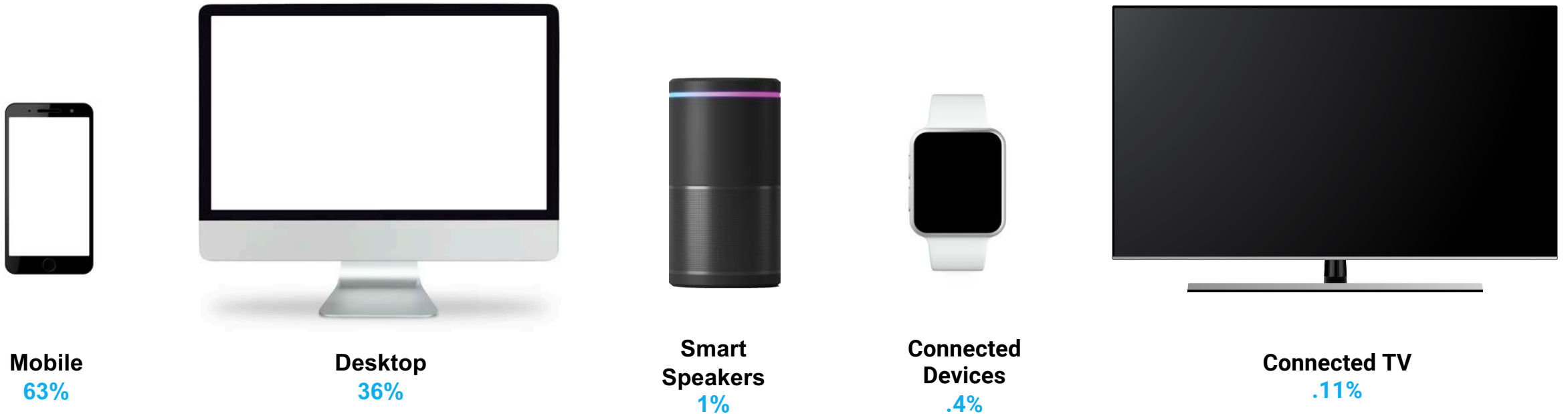
Prisa | Talpa Media Solutions | Deezer | NRJ France | Medialaan

## Top Countries

Spain 724M | Belgium 309M | Netherlands 220M | Czech Republic 218M | France 217M

# LATAM Overview | 1,71 B Ad Calls

Data: 30 Days timeframe



## Top Publishers

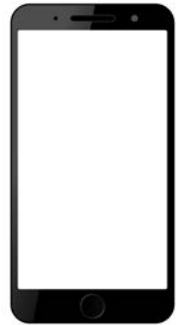
Prisa Radio | Grupo Radio Centro | Jovem Pan | Radios IMC | MVS Radio Mexico

## Top Countries

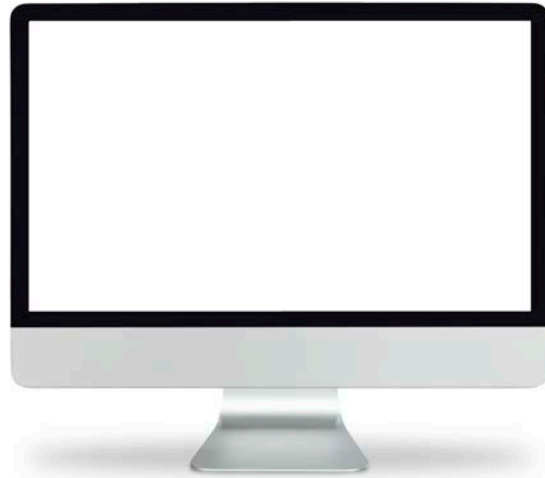
Mexico 521M | Brazil 415M | Chile 296M | Argentina 206M | Colombia 187M

# APAC Overview | 816M Ad Calls

Data: 30 Days timeframe



**Mobile**  
71.5% | 84%



**Desktop**  
26% | 13%



**Smart Speakers**  
0.5% | .0%



**Connected Devices**  
2% | 0.5%



**Connected TV** 0.0%  
| 0.5%

## Top Publishers

Gaana | SCA | Zeno Radio | Totally Media | Nova

## Top Countries

India 226M | Australia 209M | Vietnam 148M | Japan 54M

 Australia

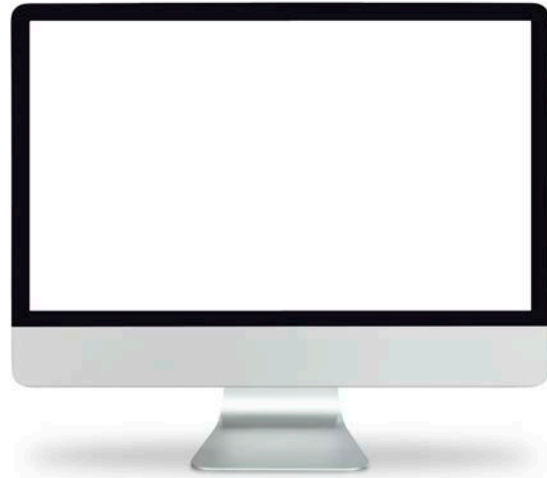
 India



# MENA Overview | 837 B Ad Calls



**Mobile**  
66%



**Desktop**  
33.5%



**Smart Speakers**  
0%



**Connected Devices**  
0.5%



**Connected TV**  
0%

## Top Publishers

Anghami | Karnaval | Deezer | Prisa Radio | Primedia | Zeno Radio

## Top Countries

Turkey: 309M | Egypt: 99M | Saudi Arabia: 91.6M | Lebanon: 75M



# Thank you

[Monetization@tritondigital.com](mailto:Monetization@tritondigital.com) | [www.TritonDigital.com](http://www.TritonDigital.com)

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