Australia Audio Data Kit

2019 Audience Insights & Trends

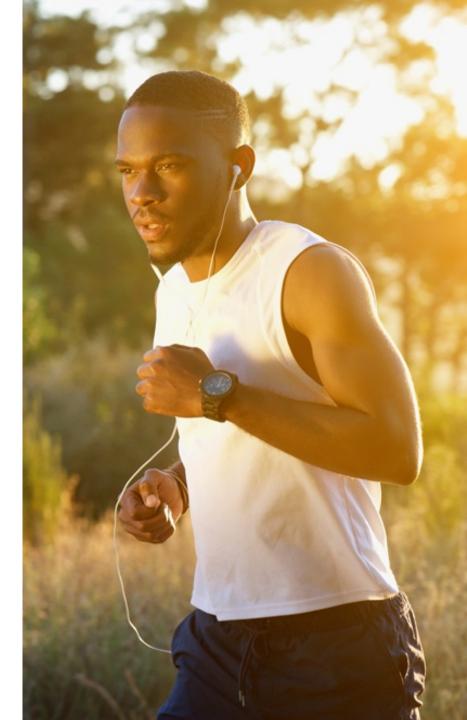
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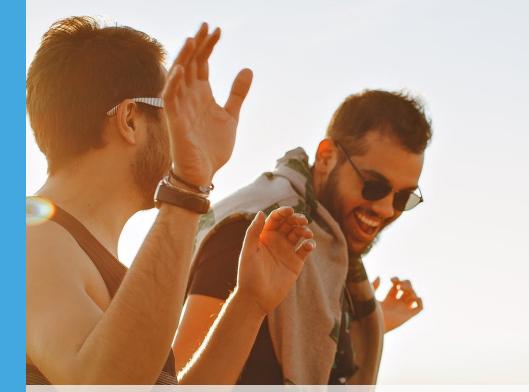
PART I

Media & Technologies Device Ownership & Awareness

PART II Online Audio Listening Trends & Brands

PART III Podcasting Consumption & Listening Trends





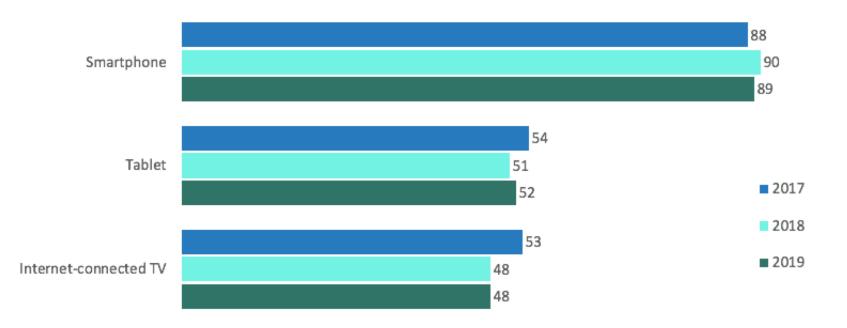
Media & Technologies

Device Ownership & Awareness

Device Ownership

Total Australian Population 12+

% Owning Device

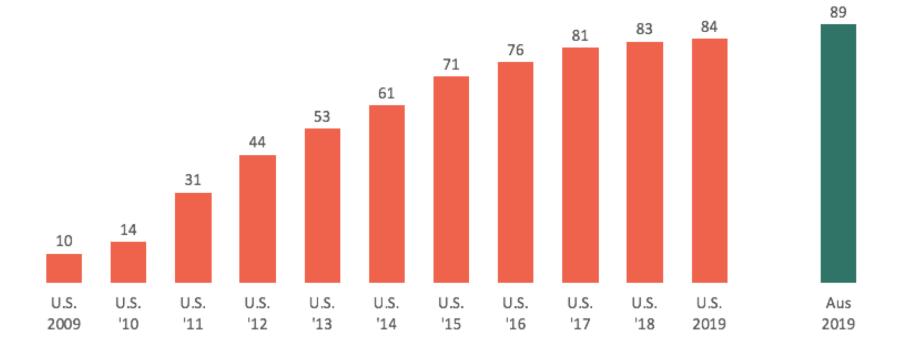




Smartphone Ownership

Total Australian Population 12+

% Owning a Smartphone

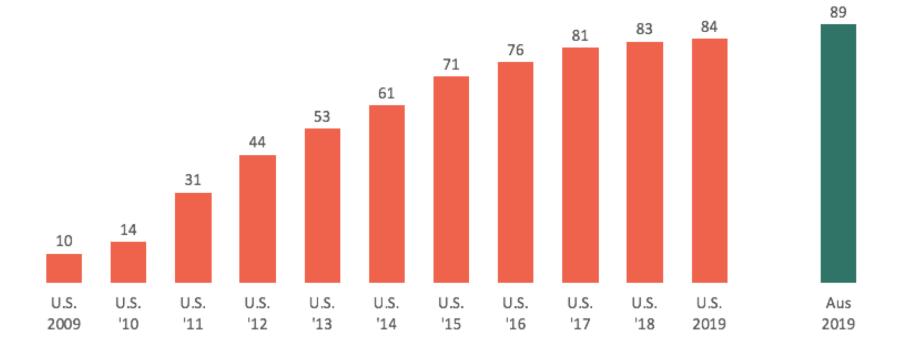




Smartphone Ownership

Total Australian Population 12+

% Owning a Smartphone





Smart Speaker Awareness

Total Australian Population 12+

% Aware of Any Smart Speaker Brand

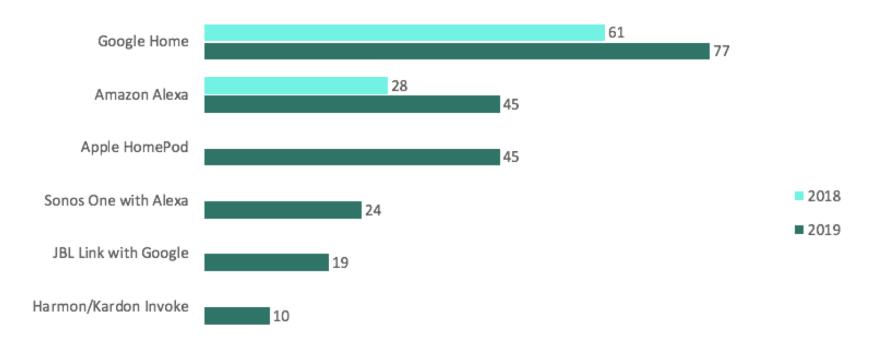
62 2018 2019



Smart Speaker Awareness

Total Australian Population 12+

% Aware of Smart Speaker Brand



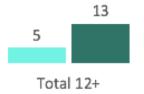


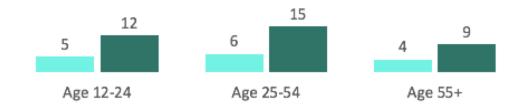
Smart Speaker Ownership

Total Australian Population 12+

% Owning a Smart Speaker

2018 2019







Smart Speaker Ownership

Total Australian Population 12+

% Owning a Smart Speaker

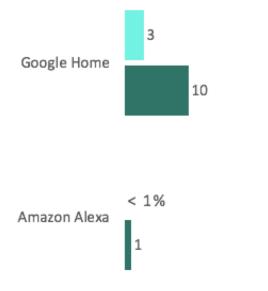




Smart Speaker Ownership

Total Australian Population 12+

% Owning a Smart Speaker Brand







Number of Smart Speakers in Household

Base: Age 12+ Smart Speaker Owners





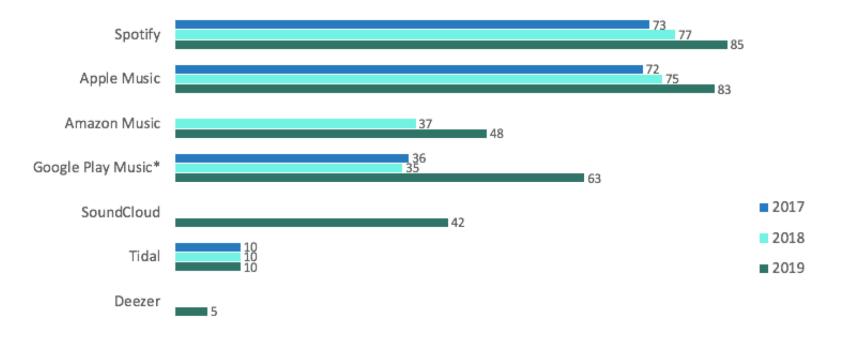
Online Audio

Listening Trends & Brands

Awareness of Online Audio Streaming Services

Total Australian Population 12+

% Aware of Online Audio Streaming Service

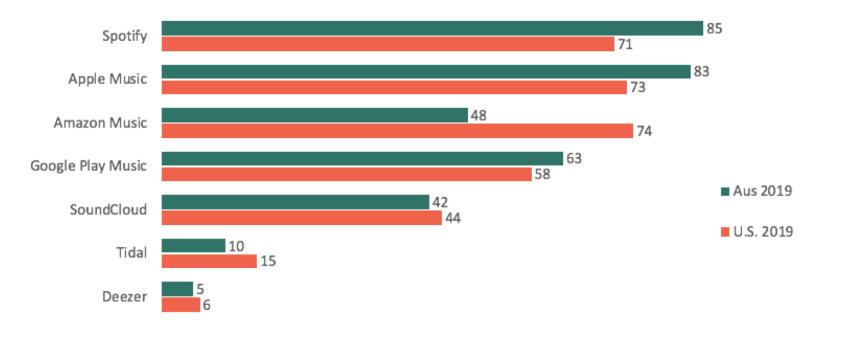




Awareness of Online Audio Streaming Services

Total Australian Population 12+

% Aware of Online Audio Streaming Service

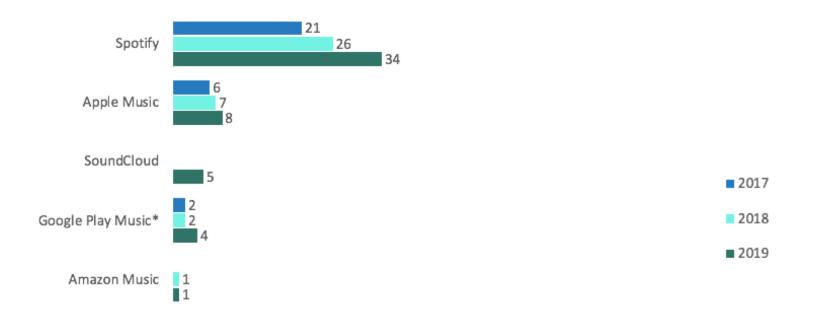




Weekly Listening to Online Audio Streaming Services

Total Australian Population 12+

% Listened to Online Audio Streaming Service in Last Week



*2017-2018: Google Play All Access

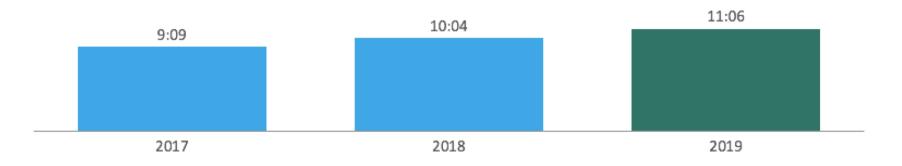


Average Time Spent Listening to Online Audio

Base: Australian 12+ weekly online audio listeners

Hours:minutes in last week

Online audio = listening to AM/FM/dab+ radio stations online and/or listening to streamed audio content available only on the internet



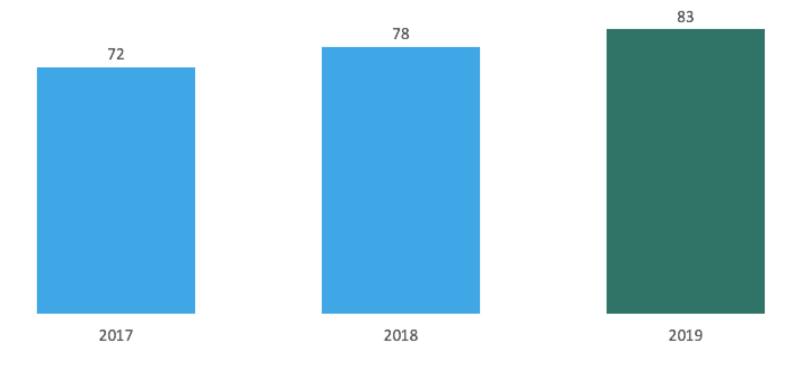


Podcasting Consumption & Listening Trends

Podcasting Awareness

Total Australian Population 12+

% Aware of Podcasting

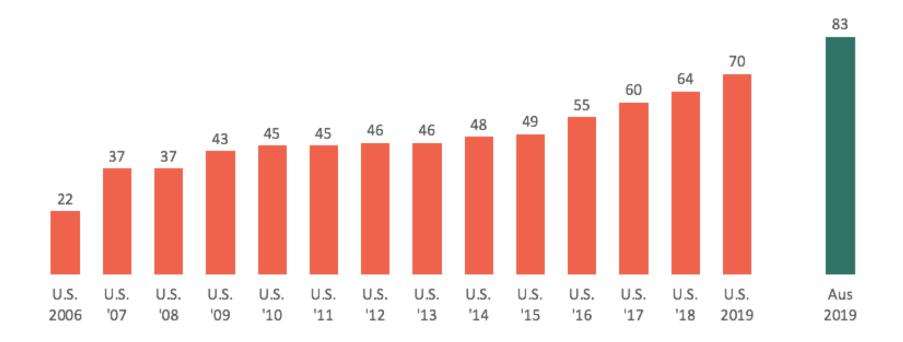




Podcasting Awareness

Total Australian Population 12+

% Aware of Podcasting

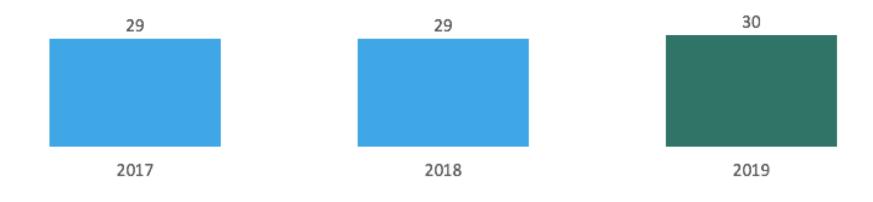




Podcasting Listening

Total Australian Population 12+

% Ever Listened to a Podcast

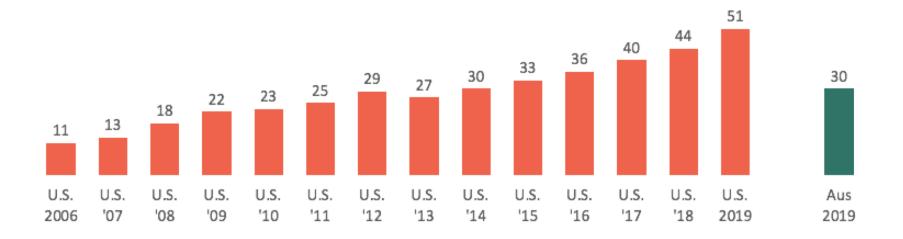




Podcasting Listening

Total Population 12+

% Ever Listened to a Podcast

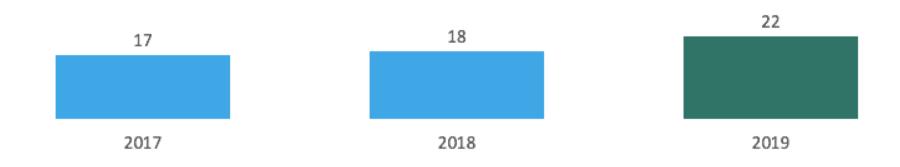




Monthly Podcasting Listening

Total Australian Population 12+

% Listened to a Podcast in the Last Month

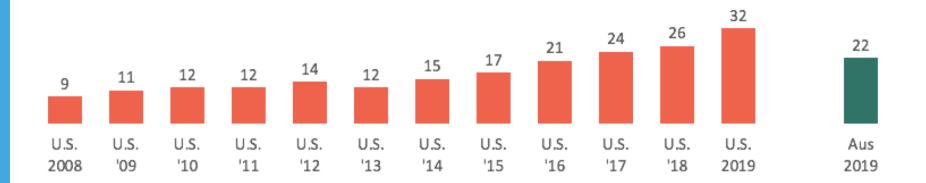




Monthly Podcasting Listening

Total Population 12+

% Listened to a Podcast in the Last Month

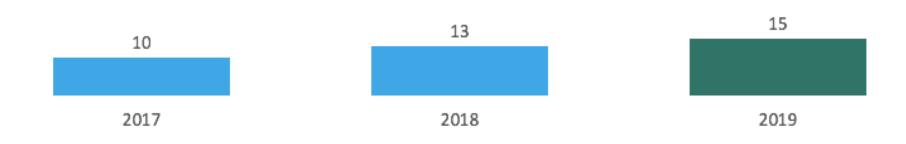




Weekly Podcasting Listening

Total Australian Population 12+

% Listened to a Podcast in the Last Week





Weekly Podcasting Listening

Total Population 12+

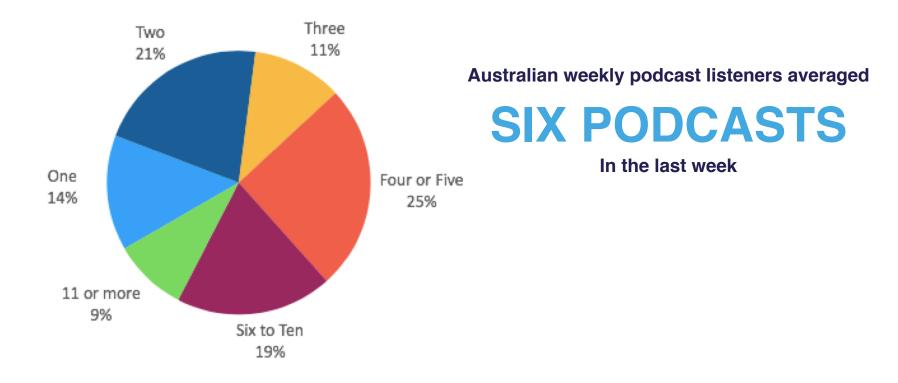
% Listened to a Podcast in the Last Week





Number of Podcasts Listened to in Last Week

Base: Australian 12+ and Listened to podcast in last week; 15%





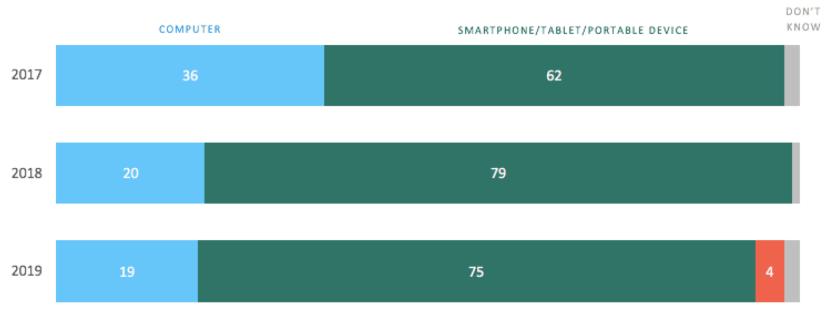






Device Used Most Often to Listen to Podcasts

Base: Australians 12+ and Ever Listened to a podcast; 30%



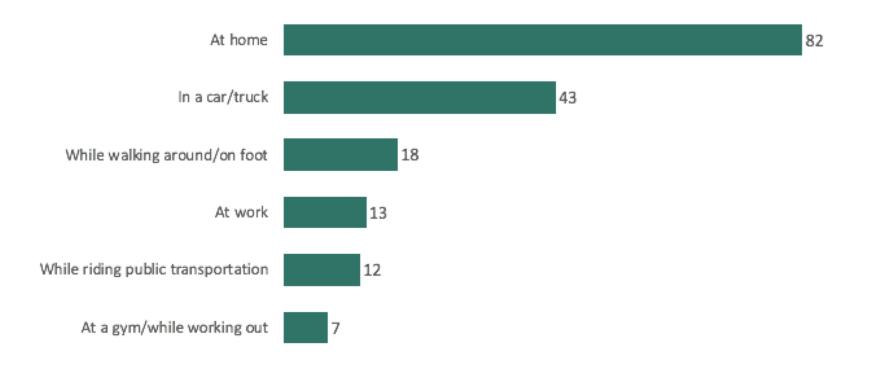
IN-CAR ENTERTAINMENT SYSTEM



Podcast Listening Locations

Base: Australian 12+ and Ever Listened to a podcast; 30%

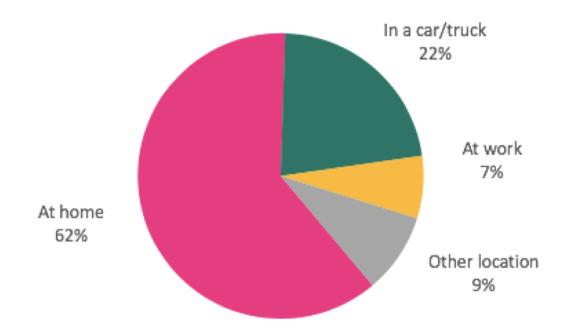
% Listened to a podcast in location





Locations Where Podcasts are Listened to Most Often

Base: Australian 12+ and ever listened to a podcast; 30%





Amount of Podcast Episode Listened to

Base: Australian 12+ and ever listened to a podcast; 30%

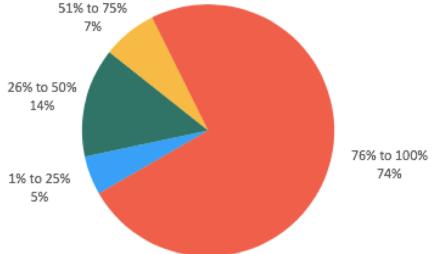
"Think about the audio podcast episodes you listen to. Do you typically listen to...?" The entire podcast 54% Most of the podcast 35% Less than half the podcast 9% Don't Know 2%



Percent of Podcasts Downloaded and Listened to

Base: Australian 12+ and EVER DOWNLOAD PODCASTS TO LISTEN LATER; 15%

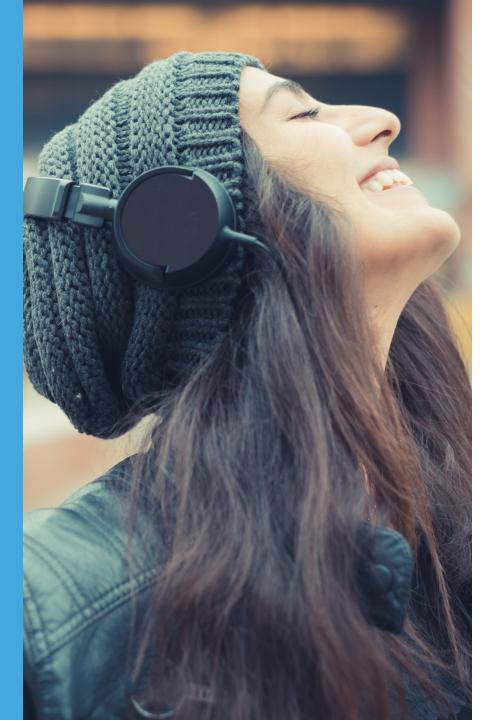
"What percent of all the podcasts you download, out of 100 percent, would you say you typically listen to?"





Triton Digital[®] is the global technology and services leader to the digital audio and podcast industry. Operating in more than 40 countries, Triton provides innovative technology that enables broadcasters, podcasters, and online music services to build their audience, maximize their revenue, and streamline their day-to-day operations. In addition, Triton powers the global online audio industry with Webcast Metrics®, the leading streaming measurement service. With unparalleled integrity, excellence, teamwork, and accountability, Triton remains committed to connecting audio, audience, and advertisers to continuously fuel the growth of the global online industry. Triton Digital is a wholly owned subsidiary of The E.W. Scripps Company (NASDAQ: SSP). For more information, visit www.TritonDigital.com.

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